



We are hosting our 20th annual global investment conference, Think-Tank, from 14 to 16 September 2021. Think-Tank is designed to give our intermediary and wealth management clients substantive investment-related thinking through presentations by a wide range of leading investors from around the globe. The event will be a virtual conference, due to travel restrictions

Each year, the conference has a particular theme based around the most important issues facing investors and, this year, our theme is **'Investing in a post-pandemic world'**. We will explore the state of the world economy and financial markets, and the way these are likely to evolve in the year ahead, as well as a longer-term perspective on investment opportunities. We aim to provide delegates with unrivalled thinking on the issues they face when advising their clients on investments.

Virtual event dates:

- 14 September 2021: Day one from 09:00 to 11:50**
- 15 September 2021: Day two from 09:00 to 11:55**
- 16 September 2021: Day three from 09:00 to 11:35**

To book your free seat to the Momentum Global Investment Management Virtual Think-Tank 2021 event, please email esther.kendall@momentum.co.uk



DAY 1 : TUESDAY 14 SEPTEMBER

Session 1 09:00 to 09:15	Introduction	Momentum Global Investment Management	Andrew Hardy	
Session 2 09:15 to 09:50	Inflation: <i>Transitory or persistent?</i>	J.P. Morgan	Malcolm Barr	
Session 3 09:50 to 10:25	Value Investing: <i>Alive and kicking?</i>	RWC Partners	Ian Lance	
Comfort break: 10:25 to 10:40				
Session 4 10:40 to 11:15	Accessing innovative growth opportunities in private companies	Jupiter Asset Management	Richard Watts	
Session 5 11:15 to 11:50	Insurtech: <i>Disrupting the insurance industry</i>	wefox	Julian Teicke	

DAY 2 : WEDNESDAY 15 SEPTEMBER

Session 1 09:00 to 09:20	Reflections on the Momentum Investments journey in the past year	Momentum Investments	Jeanette Marais	
Session 2 09:20 to 09:55	RealRatePolitik: <i>Monetary policy in the soaring twenties</i>	Amundi Asset Management	Monica Defend	
Session 3 09:55 to 10:30	"May you live in interesting times": <i>China in the 2020s</i>	Santa Lucia Asset Management	James Morton	
Comfort break: 10:30 to 10:45				
Session 4 10:45 to 11:20	50 Shades of Green: <i>From ESG integration to impact</i>	Robeco	Masja Zandbergen	
Session 5 11:20 to 11:55	Energy Transition: <i>Timelines and hurdles</i>	Gore Street Energy	Alex O'Conneide	

DAY 3 : THURSDAY 16 SEPTEMBER

Session 1 09:00 to 09:35	Can valuations of secular growth stocks be sustained?	Jennison Associates	Mark Baribeau	
Session 2 09:35 to 10:10	Property Investing: <i>Different thinking for different times</i>	LondonMetric Property	Andrew Jones	
Comfort break: 10:10 to 10:25				
Session 3 10:25 to 11:00	Investing in Royalties: <i>Music to your ears</i>	Hipgnosis Songs Fund	Merck Mercuriadis	
Session 4 11:00 to 11:35	Think-tank round up	Momentum Global Investment Management	Glyn Owen	