

Top Answers from Adviser Home Survey

Which Adviser Home Services do you Value Most?

- 1. Business Development Ideas
- 2. Free Resource Section
- 3. Weekly News Summary from John Lappin
- 4. Webinar Offers
- 5. What's On Calendar?
- 6. Development Zone Provider Info
- 7. Discounts and Offers in the Adviser Store

What's on your 2015 Agenda – and you'd appreciate help from Adviser Home?

- 1. Further Professional Qualifications
- 2. Selecting New or Additional WRAP platforms
- 3. Seeking to recruit to your team
- 4. Seeking new employment
- 5. Looking for a new back office
- 6. Looking to change network

What's on your development agenda for 2015 – and you'd like help from Adviser Home?

- 1. Developing Professional Connections
- 2. Lead Generation
- 3. Using Social Media to develop business
- 4. Increasing web site traffic
- 5. Professional email marketing
- 6. Client Newsletters

Using Adviser Home as a buying group for...

- 1. IT related services
- 2. Professional Services accounting, legal etc
- 3. Telephone services, mobiles
- 4. Office Furniture
- 5. Company Vehicles

Which types of Provider info would you like to hear more of?

- 1. Retirement Income
- 2. Auto Enrolment
- 3. Long Term Care
- 4. Business Protection
- 5. Model Portfolios
- 6. Family Protection
- 7. Equity Release
- 8. DFMs
- 9. Funeral Plans

What would like to see on the Adviser Home site?

- 1. The opportunity to hear what other advisers are doing in their business
- 2. The facility for advisers to share their opinions

www.adviserhome.com